

OBREGON AVIATION DESIGNATED ACTIVITY COMPANY

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1-2 Victoria Buildings
Haddington Road
Dublin 4
Ireland

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(Exchange)

8 June 2018

NOTICE

Dear Sir/Madam

Obregon Aviation Designated Activity Company (**Issuer**) refers to the admission to listing on the Exchange of one profit participating note with a nominal value of US\$28,000,000 (**Note**) as further described in the listing document dated 3 April 2018 relating to the Note.

The Note was issued pursuant to a Profit Participating Note Subscription Agreement dated 14 March 2018 (**Note Subscription Agreement**) whereby the Issuer agreed to issue the Note in favour of Skolair Limited, as notes subscriber (**Notes Subscriber**).

Pursuant to listing rule 8.105 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the Issuer and the Notes Subscriber wish to amend the terms of the Note and the Note Subscription Agreement.

Effective from the date hereof, the principal amount of the Note listed on the Cayman Islands Stock Exchange is US\$29,000,000.

For further information in relation to the above announcement please contact the Issuer.